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SO ORDERED

1/17/2019 /s/ 
M. Hannah Lauck
United States District Judge

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re TOYS "R" US, INC., et al.,¹

GREAT ELM CAPITAL GROUP, INC.,

Appellant,

v.

TOYS "R" US, INC., et al.,

Appellees.

) Civil No. 3:18-cv-896

) Bankruptcy Case No. 17-34665 (KLP)

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Bankruptcy Docket No. 78]. The location of the Debtors' service address is One Geoffrey Way, Wayne, New Jersey 07470.

STIPULATION OF VOLUNTARY DISMISSAL OF APPEAL WITH PREJUDICE
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 8023

WHEREAS, pursuant to Federal Rule of Bankruptcy Procedure 8023, the parties have amicably resolved this matter and agreed to the voluntary dismissal of this appeal with prejudice, with each party to bear its own costs and attorneys' fees;

IT IS HEREBY STIPULATED AND AGREED by and between the attorneys for the respective parties herein that the appeal is dismissed with prejudice with each party to bear its respective costs and expenses (including attorneys' fees).

Dated: January 16, 2019

WILLIAMS MULLEN:

KUTAK ROCK LLP:

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Counsel to Appellees